



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration Number 200800507R)

(Incorporated in the Republic of Singapore)

COMPLETION OF THE PROPOSED ACQUISITION OF FOO & ASSOCIATES PTE LTD – ALLOTMENT AND ISSUE OF THE CONSIDERATION SHARES

The Board of Directors (the “**Board**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”) refers to the Company’s announcement on 16 July 2014 in relation to the completion of the proposed acquisition of Foo & Associates Pte Ltd.

The Company has today allotted and issued 15,089,163 new ordinary shares as the Consideration Shares to Dr Foo Mooh Thong. The Consideration Shares shall be subject to a 5 year moratorium period commencing from today.

The total number of issued Shares in the Company has increased from 605,452,994 Shares to 620,542,157 Shares.

The Consideration Shares are expected to be listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited (“SGX-ST”) with effect from 9.00 a.m. on 24 July 2014.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Dr. Ng Chin Siau
Group Chief Executive Officer
22 July 2014

About Q & M Dental Group (全民牙医集团 (新加坡) 有限公司)

Q & M Dental Group [QC7.SI] is a growing private dental healthcare group in Asia. The Group operates the largest network of dental outlets in Singapore and is building its presence in the People’s Republic of China (“PRC”) and Malaysia.

Founded in 1996, Q & M Dental Group has built an established brand through its reputation as a reliable provider of quality dental healthcare services. In Singapore, the Group has more than 55 dental clinics and centres strategically located island-wide and 1 mobile dental clinic. It also owns two dental supplies and equipment distribution companies. The Group has a team of about 170 experienced dentists, supported by about 300 clinic staff, to provide quality service to its patient pool of more than 600,000 island-wide.

Q & M Dental Group is presently executing plans to expand its presence in the overseas markets. To-date, the Group has invested in several dental healthcare groups in the PRC that operate a total of 6 dental clinics, 1 dental centre and a mobile dental clinic in Beijing, Nanjing and Shanghai. The Group recently completed its acquisition of the Shenyang-based Aoxin Stomatology Group which operates 3 dental hospitals, 3 dental clinics and a dental training institute. In Malaysia, it has 9 dental clinics and a dental equipment distribution company.

The Group was listed on the Main Board of the SGX-ST on 26 November 2009. For further information on Q & M Dental Group, please visit the Group’s website at www.QandMDental.com.sg.

For more information please contact:

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