

Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration No. 200800507R)

Announcement

INCORPORATION OF SUBSIDIARY

The Board of Directors of Q & M Dental Group (Singapore) Limited (the "Company" and together with its subsidiaries, the "Group") wishes to announce that Q & M Dental Group (China) Pte. Ltd. ("QDGC") has incorporated a wholly-owned subsidiary, Q & M Dental Laboratory (Zhejiang) Pte. Ltd. ("QDLZ"). The Company owns an equity interest of 99% in QDGC.

QDLZ has an initial issued and paid-up capital of S\$2 comprising 2 shares. Its principal activity is investment holding and provision of services related to the dental laboratory business.

None of the Company's directors or controlling shareholder has any interest, direct or indirect, in the above transaction (other than their shareholdings in the Company).

On behalf of the Board

Dr Ng Chin Siau Chief Executive Officer

4 November 2010

The initial public offering of the Company's shares was sponsored by Collins Stewart Pte. Limited.

About Q & M Dental Group

Q & M Dental Group is Singapore's largest private dental healthcare group with 39 dental clinics strategically located island-wide, two Dental Centres and one mobile dental clinic. Founded in 1996, Q&M Dental Group has built an established brand through its reputation as a reliable dental healthcare services provider with multi-disciplinary expertise ranging from primary care dental healthcare services to specialist services. The Group has a pool of more than 120 experienced dentists, supported by more than 300 Dental Surgery Assistants, to provide quality service to its patient pool of more than 370,000 island-wide.

Media and Investor Relations Contact:

OCTANT CONSULTING tel (65) 6220 2842 Herman Phua (9664 7582) or Lisa Heng (9090 9887) herman@octant.com.sg lisa@octant.com.sg